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**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

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| <p>In re FEDERAL RESOURCES CORPORATION and CAMP BIRD COLORADO, INC., Debtors.</p> | <p>Jointly Administered under Bankruptcy Case No. 14-33427 (Chapter 11) Judge Joel T. Marker</p> <p>THIS DOCUMENT RELATES TO:</p> <p><input checked="" type="checkbox"/> In re Federal Resources Corporation <input type="checkbox"/> In re Camp Bird Colorado, Inc. <input type="checkbox"/> Both Debtors</p> |
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**DECLARATION THAT FEDERAL RESOURCES CORPORATION DOES NOT
OWN SINGLE ASSET REAL ESTATE**

Pursuant this this Court's Order dated January 15, 2015, Debtor, Federal Resources Corporation ("Federal"), as debtor and debtor-in-possession, hereby declares as follows:

Federal does not have legal or equitable interest in "single asset real estate," as defined under 11 U.S.C. § 101(51B). Federal owns two assets: (1) 100% of the stock of Camp Bird, a Colorado corporation, and (2) 100% interest in a Madawaska Mines

Limited, a Canadian corporation doing business in Ontario Canada. Federal does not own any real estate.

DATED: January 30, 2015.

FEDERAL RESOURCES CORPORATION

/s/ Scott A. Butters

Scott A. Butters
President

CERTIFICATE OF SERVICE

Electronic Service (CM/ECF): I hereby certify that on January 30, 2015, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah using the Court's CM/ECF System. I further certify that the parties of record in this case, as identified below, are listed as registered CM/ECF users and will be served through the CM/ECF system:

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- United States Trustee USTPRegion19.SK. ECF@usdoj.gov

Mail Service – I further certify that on January 30, 2015, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set forth below:

Christopher D. Bryan
Garfield & Hecht, P.C.
601 East Hyman Avenue
Aspen, CO 81611

/s/ Andrew Hardenbrook